

# Antarctica | Advisors



THE INVESTMENT BANKING ADVISOR TO THE GLOBAL SEAFOOD INDUSTRY



MERGERS & ACQUISITIONS



CAPITAL RAISING



STRATEGIC ADVISORY

Antarctica Advisors is an independent M&A advisory firm focused on the Seafood Industry

- Experienced team with unique Seafood Industry expertise
- Successful track record of deal execution
- Expert advice, tailored to each specific situation
- Long-term relationships with key decision makers (strategic and financial investors)
- Extensive global network of senior-level industry contacts worldwide
- Independent advice and high level of confidentiality

Through our network of senior-level relationships in the Seafood Industry, we provide our clients with access to proprietary investment opportunities and industry expert advice

*“Antarctica Advisors is currently the most prolific M&A advisory firm focused on the seafood sector”*

*Undercurrent News, Seafood's Top Dealmakers report*

**Antarctica Advisors**

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THE INVESTMENT BANKING ADVISOR TO THE GLOBAL SEAFOOD INDUSTRY



Advisor to  
Central Seaway  
(U.S.)

In its 100% sale to  
**captain  
fresh**



Advisor to  
Baja Aqua Farms  
(U.S./Mexico)

In its sale to an  
investment consortium  
**Conti**  
Member of  
**CULTIVA**



Advisor to  
Cooke Seafood  
(U.S.)

In its sale of the Pollock  
business of  
**ICICLE**  
to  
**MARU NICHIRO**



Advisor to  
Boston Seward & Tuna  
(U.S.)

In its 100% sale to  
**FORTUNE  
INTERNATIONAL**



Advisor to  
Clearwater Seafoods Inc.  
(Canada)

In its 100% sale to  
**B** & **MENNAQ**  
COALITION  
Private Brands



Advisor to  
Northern Wind, Inc.  
(U.S.)

In its 100% sale to



Advisor to  
Sea Fresh USA  
(U.S.)

In its 100% sale to



Advisor to  
Maru Nichiro Corporation  
(Japan)

In its 100% sale of its U.S.  
subsidiary



Advisor to  
Kefalonia Fisheries  
(Greece)

In its majority sale to



Advisor to  
Ocean Choice International  
(Canada)

In the refinancing of  
senior credit facilities and buyout  
of its minority shareholders



Advisor to  
Clear Springs Foods  
(U.S.)

In its refinancing of its  
Senior Credit Facility and 100% sale to



Advisor to  
Seafreeze  
(U.S.)

In its 100% sale to



Advisor to  
BBNC  
(U.S.)

In the acquisition of



Financial Advisory to  
Ocean Beauty Seafoods  
(U.S.)



Advisor to  
Mitsui & Co.  
(Japan)

In the sale of assets of



Exclusive U.S. advisor to  
Oceana Group  
(South Africa)

In the majority acquisition of



Advisor to  
Cooke Seafood Inc.  
(Canada)

In the acquisition of the  
fishing assets of



Advisor to  
Fondren  
Management L.P.  
(U.S.)

In its divestment of



Advisor to  
Nissul  
(Argentina)

In the 100% sale of its  
Argentine subsidiary



Advisor to  
Stavis Seafoods  
(U.S.)

In its majority sale to



Advisor to  
Camanchaca  
(Chile)

In the 100% sale of its  
Ecuadorian Fishmeal &  
Fish Oil operations to



Advisor to  
Sea Watch International  
(U.S.)

In the 100% acquisition of



Advisor to  
East Coast Seafood and  
Garbo Lobster  
(U.S.)

In its majority sale to



Advisor to  
Congelados Pacifico  
(Chile)

In its 100% sale to



Advisor to  
American Seafoods Group  
(U.S.)

In the acquisition of  
fishing assets from



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